

PERSONAL AND CORPORATE DONOR PLEDGE FORM

GIFT GUIDELINES:

- ☐ Contributor: \$1 - \$999
- ☐ Copper: \$1,000 - \$2,499
- ☐ Bronze: \$2,500 - \$4,999
- ☐ Silver: \$5,000 - \$10,000
- ☐ Gold: \$10,000 - \$25,000
- ☐ Platinum: \$25,000 & Up

DATE: _____

You can count on my support!

I would like to make a pledge of \$ _____

___ This is a **personal** donation.

___ This is a **corporate** donation.

OPTION A

___ **YES**, I would like to participate in the "Endow Iowa" Tax Credit program.

(Make checks payable to: "CBI Education Foundation Endow Iowa Fund")

OPTION B

___ **NO**, I would *not* like to participate in the "Endow Iowa" Tax Credit program.

(Make checks payable to: "CBI Education Foundation")

**See reverse side of this brochure for information on the "Endow Iowa Fund" tax credit program.*

Payments will be made:

___ In one lump sum.

___ In equal installments in the amount of \$ _____ over 1 2 3 4 5 years.

Acknowledgement:

Please indicate exactly how you would like us to recognize your donation:

___ In Honor of Mr. / Mrs. / Ms. / Mr. & Mrs:

___ In Memory of Mr. / Mrs. / Ms. / Mr. & Mrs:

___ Other: _____

Please send an acknowledgement of my gift to:

Name: _____

Address: _____

PERSONAL DONATION

Donor Name: _____

Contact Name (if different from donor): _____

Title: _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

CORPORATE DONATION

Organization Name: _____

Contact Name: _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

*Make checks payable to CBI Education Foundation or charge as follows
(*CBI Education Foundation Endow Iowa Fund if participating in tax credit program):*

MC/Visa: _____

Exp. date: _____ CVS: _____

Name on Card: _____

Signature: _____

All gifts may be tax deductible as charitable contributions to the extent permitted by law.

Mail or fax to:

Community Bankers of Iowa Education Foundation
521 E. Locust St Suite 202 • Des Moines, IA 50309
Phone 515.453.1495 • Fax 515.453-1498
www.cbionline.org

CBI COMMUNITY
BANKERS OF IOWA
EDUCATION FOUNDATION

COMMUNITY BANKERS OF IOWA

EDUCATION FOUNDATION



STRENGTHENING
COMMUNITY BANKING
AND FINANCIAL
LITERACY IN IOWA

CBI
COMMUNITY
BANKERS OF IOWA

Community Bankers have a long legacy of support for their communities by common sense lending, corporate participation and community involvement. In order to continue to support that unique business model, community bankers now have the opportunity to band together to support community bankers' professional education, support higher education for Iowa college students, encourage senior level college students to consider community banking as a career, and help improve the financial literacy of Iowa's students. The opportunity is the **Community Bankers of Iowa Education Foundation**.

The Community Bankers of Iowa Education Foundation has as its purpose:

- To provide education and scholarships to young people both within the industry and considering careers in the industry.
- To recognize accomplishments of Community Bankers both to the industry and their communities;
- To educate Community Bankers across Iowa;
- To provide support for K-12 financial literacy education across Iowa.

Major Activities Include:

- Community Bankers of Iowa Leaders of Tomorrow Scholarship Program
- Community Bankers Summer Intern Scholarship Program
- Money Smart Week Elementary Poster Contest
- Community Bankers of Iowa Leaders of Tomorrow Up & Coming Banker Award
- Ongoing educational opportunities for bankers and prospective bankers across Iowa

Why Contribute?

It is the Foundation's plan to build a self-sustaining source of support for financial education by soliciting both contributions for immediate project funding and also larger donations to provide for additional funding through investment earnings. Scholarship programs will be reviewed for expansion based on available funding.

The CBI Education Foundation is an IRS-approved 501(c)3 organization and contributions are tax deductible to the full extent of the law. Contributions are accepted from individuals, companies, and corporations, and can be in the form of cash, stock and other assets. The Foundation is governed by the Council of Presidents, former presidents of Community Bankers of Iowa's Board of Directors.

Also, in cooperation with the Community Foundation of Greater Des Moines, donors willing to make an endowment contribution can realize a 25% Iowa state tax credit in addition to deductibility.*

Your donations go right to where they can do immeasurable good in making Iowa's communities and their banks an ongoing, critical part of everyday life. Never before has there been such a focused effort to support education related to community banking across our great state.

*For tax information, contact your tax advisor.



How Can YOU Participate?

Contributions of any size are accepted and encouraged. The following recognition levels have been established to spotlight those who demonstrate enhanced support:

★ **COPPER LEVEL INVESTOR**
\$1,000 - \$2,499

- Annual Honor Roll of Donors
- Mention in a feature article in *Community Banker Update*, CBI's bi-monthly newsletter
- Recognition on CBI Website

★ **BRONZE LEVEL INVESTOR**
\$2,500 - \$4,999

- Annual Honor Roll of Donors
- Mention in a feature article in *Community Banker Update*, CBI's bi-monthly newsletter
- Recognition on CBI Website

★ **SILVER LEVEL INVESTOR**
\$5,000 - \$9,999

- Local News Release
- Annual Honor Roll of Donors
- Mention in a feature article in *Community Banker Update*, CBI's bi-monthly newsletter
- Recognition on CBI Website
- Recognition Plaque for display in the bank

★ **GOLD LEVEL INVESTOR**
\$10,000 - \$24,999

- Local News Release
- Annual Honor Roll of Donors
- Feature article in *Community Banker Update*, CBI's bi-monthly newsletter
- Recognition on CBI Website
- Recognition Plaque for display in the bank

★ **PLATINUM LEVEL INVESTOR**
\$25,000 & Up

- Statewide Press Release
- Annual Honor Roll of Donors
- Feature article in *Community Banker Update*, CBI's bi-monthly newsletter
- Enhanced recognition on CBI Website
- Deluxe Recognition Plaque for display in the bank